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School of Arts and Sciences

Boettner Institute of Financial Gerontology
3718 Locust Walk, McNeil 254
Philadelphia, PA 19104-6298

Tel.: (215) 573-3414
Fax: (215) 573-3418

INSTITUTE PUBLICATIONS

A. **Publications and Papers, 1990-1992**

Aging, Money, and Life Satisfaction: Aspects of Financial Gerontology* (New York: Springer Press, 1992). [Neal E. Cutler, Davis W. Gregg, and M. Powell Lawton, eds.]

Can You Afford to Retire?* (Chicago: Probus Publishing Co., 1992).
[Robert Doyle, Ken Tacchino, Ted Kurlowicz, Neal Cutler, and Jeff Schnepfer]

"Today's Choices, Tomorrow's Retirement Income: Financial Gerontology and the Human Wealth-Span," Aging Today, September/October 1992. [Neal E. Cutler and Davis W. Gregg].

"Economic Optimism: A Generational Approach," American Political Science Association Annual Meeting, Chicago, September 1992 [Janie Steckenrider].

"Financial Gerontology, the Human Wealth-Span, and the Middle-Aging of America," Bulletin of the Houston Chapter of the American Society of CLU & ChFC, May/June 1992. [Neal E. Cutler]

DIPPIES: Multiple Income Streams of Married Couples in the United States.
(Boettner Institute Report). June 1992. [Dennis G. Shea]

"The Aging and Middle-Aging of America: Implications for Wealth, Health, and Financial Gerontology," Invited Special Lecture, American Society on Aging, Annual Meeting, San Francisco, March 1992 [Neal E. Cutler]

"Investors' Risk Tolerance and Return Aspirations, and Financial Advisors' Interpretations: A Conceptual Model and Exploratory Data," Journal of Behavioral Economics, December 1991. [Glenn Snelbecker, Michael Roszkowski, and Neal E. Cutler]

"Targeting and Means Testing, Aging and Need," Generations, Fall/Winter 1991. [Neal E. Cutler]



"Cross-National Patterns of Middle-Aging in a United Europe: Implications of Financial Gerontology for the Four Pillars," Geneva Association 4th International Conference on Insurance Strategic Issues, London, October 1991. [Neal E. Cutler]

"International Demographic Trends in Aging, Retirement, and Personal Health Care: Implications for Insurance and Financial Services," International Insurance Society, San Francisco, June 1991. [Neal E. Cutler]

"The Human Wealth-Span and Financial Well-Being in Older Age," Generations, Winter 1991. [Neal E. Cutler & Davis W. Gregg]

Projecting Retirement Timing. (Boettner Institute report). May 1991. [Ira Rosenwaike]

"The Middle-Aging of America and the Nation's Capacity for Personal Retirement Savings," Invited Testimony Presented to the United States Senate Finance Committee, May 1991. [Neal E. Cutler]

The Middle-Aged Population: Economic Status of its Members and the Implications for Financial Planning. (Boettner Institute Report) January 1991. [William H. Crown]

"Estate Planning and the Third Quarter of Life," Philadelphia Estate Planning Council, September 1990. [Davis W. Gregg]

Social and Demographic Characteristics of Financially-Advantaged Retirees in the United States. (Boettner Institute Report. July 1990. [Charles F. Longino]

"Financial Gerontology and the Middle-Aging of People and Populations: Implications for Future Planning in Insurance World-Wide," International Insurance Society, Paris, July 1990. [Davis W. Gregg & Neal E. Cutler]

"The Graying of America: Middle-Aging, Early Retirement, and Family Care," Bulletin of the New York City Association of Life Underwriters, January 1990. [Neal E. Cutler]

B. The Boettner Lectures

The Human Wealth Span: A Life-Span View of Financial Well-Being. The 1992 Boettner Lecture, presented by Dr. Davis W. Gregg, October 1992.

Aging in the Twenty-first Century. The 1990 Boettner Lecture, presented by Dr. Matilda White Riley, October 1990.

Critical Policy Issues for Pensions. The 1989 Boettner Lecture, presented by Dr. William C. Greenough, October 1989.

Aging and Well-Being. The 1987 Boettner Lecture, presented by Dr. George L. Maddox, October 1987.

C. FINANCIAL GERONTOLOGY, a column written by the Director of the Boettner Institute and published bi-monthly in the Journal of the American Society of CLU & ChFC

"Blaming Health Care Costs on the Aging Population: A Case of the 'Compositional Fallacy'?" January 1993.

"Sex, Asset Accumulation, and Rock-n-Roll: Introducing Retirement Planning to Teenagers and Other Pre-Middle-Agers," November 1992.

"Estate Planning: The Diversity and Complexity of Net Worth Among Older Americans," September 1992.

"Myths & Realities of the 'Mature Market'," July 1992.

"Communicating With Your Worried Older Client: The Question of 'Generational Diversity,'" May 1992.

"Long-Term Care Insurance: National Trends in Personal Care: Part II," March 1992.

"Employee Benefits and the Retirement Decision," January 1992.

"Personal Care, Home Care, and Long-Term Care Insurance: Part I," November 1991.

"Senate Bill 612 and the Baby Boom: Testimony on the Proposal for a 'Super IRA'," September 1991.

"Expansion of the Prime-Lifers: Early Baby Boom Retirement and Early Financial Planning," July 1991.

"Older Americans Month, 1991: The Value of Diversity," May 1991.

"Population and Prospects: Financially-Advantaged Early Retirees," March 1991.

"Financial Services and the Middle-Aging of America," January 1991.

"Financial Gerontology" [The Introductory Column], November 1990.

"Introduction to 'Financial Gerontology,'" November 1990. [Davis W. Gregg]

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D. Pending Publications and Papers

"Population Middle-Aging in the Next Quarter-Century: A Cross-National Study Revealing Relatively Few Differences," Invited Paper, Symposium on Issues in Retirement: Cross-National Perspectives. XVth International Congress of Gerontology, Budapest, 1993. [Neal E. Cutler]

"Double Income, Plural Pensions: DIPPIES in Britain and the United States." 1993. [Richard Rose]

"National Estimates of Functional Limitation and the Need for Personal Care in the Older Population, 1980-2010," in Bette R. Bonder (ed.), Functional Performance in the Elderly (Philadelphia: F.A. Davis, 1993). [Neal E. Cutler]

The Financial Gerontology Data Handbook (working title). 1993. [Kathleen L. Qualls, Catherine Cardenuto, and Neal E. Cutler].

New Research on Aging, Employment, and Retirement (working title), Special Issue of the Policy Studies Journal forthcoming, 1993. [Phoebe S. Liebig and Neal E. Cutler]

"Elderly Poor in Poor Neighborhoods." 1993. Faculty Research Supported by the Boettner Financial Gerontology Research Fund. [Michael Foster]

"Age-Earnings Profiles: The United States in Comparative Perspective." 1993. Faculty Research Supported by the Boettner Financial Gerontology Research Fund. [Jerry A. Jacobs]

"Mortality Hazards Rates Using Data on Twins." 1993. Faculty Research Supported by the Boettner Financial Gerontology Research Fund. [Paul Taubman]

Aging, the Family, and Informal Care of the Elderly in the United States, 1987-2015. Dissertation Fellowship Supported by the Boettner Financial Gerontology Research Fund. [William P. Marton]

Life Insurance Purchases and Ownership in the United States: Trends and Differentials. Dissertation Fellowship Supported by the Boettner Financial Gerontology Research Fund. [Renbao Chen]

Age Misreporting and its Effects on Old-Age Mortality Estimates: United States, 1970-1990. Dissertation Fellowship Supported by the Boettner Financial Gerontology Research Fund. [Laura B. Shresta]

Nursing Home Quality: The Role of Information and Non-Profits. Dissertation Fellowship Supported by the Boettner Financial Gerontology Research Fund. [Richard Hirth]



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AGING, MONEY, AND LIFE SATISFACTION

Aspects of Financial Gerontology

**Neal E. Cutler, PhD, Davis W. Gregg, PhD, both of the Boettner Institute
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CAN YOU AFFORD TO RETIRE?

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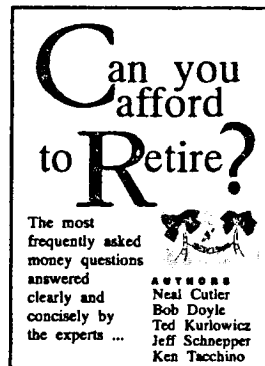
By

Bob Doyle, Kenn Tacchino, Ted Kurlowicz, Neal Cutler & Jeff Schnepfer

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