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TAC-VF-Boettner Institute of Financial Gerontology

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PUBLICATIONS AND PAPERS

"Investors' Risk Tolerance and Return Aspirations, and Financial Advisors' Interpretations: A Conceptual Model and Exploratory Data," Journal of Behavioral Economics, December 1991. [Glenn Snelbecker, Michael Roszkowski, and Neal E. Cutler]

"Senate Bill 612 and the Baby Boom: Testimony on the Proposal for a 'Super IRA'," Journal of the American Society of CLU & ChFC, September 1991. [Neal E. Cutler]

"Expansion of the Prime-Lifers: Early Baby Boom Retirement and Early Financial Planning," Journal of the American Society of CLU & ChFC, July 1991. [Neal E. Cutler]

"International Demographic Trends in Aging, Retirement, and Personal Health Care: Implications for Insurance and Financial Services," International Insurance Society, June 1991. [Neal E. Cutler]

"The Graying of America: Who are the Comfortable Elderly and Pension Elite and Why do you Need to Know About Them?," Opening Lecture, Retirement Planning Seminar, Widener University, Masters of Tax Planning Program, May 1991. [Neal E. Cutler] (outline and graphs available)

"Older Americans Month, 1991: The Value of Diversity," Journal of the American Society of CLU & ChFC, May 1991. [Neal E. Cutler]

Testimony presented to the United States Senate Finance Committee, "The Middle-Aging of America and the Nation's Capacity for Personal Retirement Savings," May 1991. [Neal E. Cutler]

"Population and Prospects: Financially-Advantaged Early Retirees," Journal of the American Society of CLU & ChFC, March 1991. [Neal E. Cutler]

"The Human Wealth-Span and Financial Well-Being in Older Age," Generations, Winter 1991. [Neal E. Cutler & Davis W. Gregg]

"Financial Services and the Middle-Aging of America," Journal of the American Society of CLU & ChFC, January 1991. [Neal E. Cutler]

"Population Aging and Dependency: Care-Giving in the 21st Century," The Forum for Health Care Planning, December 1990. [Neal E. Cutler]



"Introduction to 'Financial Gerontology' Column," Journal of the American Society of CLU and ChFC, November 1990. [Davis W. Gregg]

"Financial Gerontology" [The Introductory Column], Journal of the American Society of CLU & ChFC, November 1990. [Neal E. Cutler]

"Financial Gerontology and the Middle-Aging of Populations Around the World," Gerontological Society of America, 43rd Annual Scientific Meeting, November 1990. [Neal E. Cutler]

Aging in the Twenty-first Century, The 1990 Boettner Lecture, October 1990. [Matilda White Riley]

"Financially-Advantaged Early Retiree: Characteristics, Trends, and Implications for Retirement Planning," International Society of Retirement Planners, October 1990. [Neal E. Cutler]

"The Demography of Personal Care in the Family: Middle-Aged Care-Givers and Older Care-Recipients," American Society on Aging Mid-Year Conference, Health & Aging: Who's In Charge?, September 1990. [Neal E. Cutler]

"Estate Planning and the Third Quarter of Life," Philadelphia Estate Planning Council, September 1990. [Davis W. Gregg]

"Financial Gerontology and the Middle-Aging of People and Populations: Implications for Future Planning in Insurance World-Wide," Research Seminar of the International Insurance Society, July 1990. [Davis W. Gregg & Neal E. Cutler]

"The Graying of America: Middle-Aging, Early Retirement, and Family Care," Bulletin of the New York City Association of Life Underwriters, January 1990. [Neal E. Cutler]

Critical Policy Issues for Pensions, The 1989 Boettner Lecture, October 1989. [William C. Greenough]

Aging and Well-Being, The 1987 Boettner Lecture, October 1987. [George L. Maddox]

FORTHCOMING

Approaches to the Study of Financial Gerontology (New York: Springer Press), in press, 1992 [edited by: Neal E. Cutler, Davis W. Gregg, M. Powell Lawton]

"National Estimates of Functional Limitation in the Older Population, 1980-2010," in Bette R. Bønder (ed.), Occupational Performance in the Elderly, F.A. Davis, 1992. [Neal E. Cutler]

"Cross-National Patterns of Middle-Aging in a United Europe: Implications of Financial Gerontology for the Four Pillars," Geneva Association's 4th International Conference on Insurance Strategic Issues, The Four Pillars, October 1991. [Neal E. Cutler]

"Targeting and Means Testing, Aging and Need: Principles for Choosing How to Allocate Scarce Resources," Generations, Winter 1992. [Neal E. Cutler]