

6-21-1974

Educational Policy Board Meeting January 1974

The American College of Life Underwriters

Follow this and additional works at: http://digitalcommons.theamericancollege.edu/archival_documents

 Part of the [Finance and Financial Management Commons](#)

Recommended Citation

The American College of Life Underwriters, "Educational Policy Board Meeting January 1974" (1974). *Archival Documents*. Paper 25. http://digitalcommons.theamericancollege.edu/archival_documents/25

This Conference Proceeding is brought to you for free and open access by the Archives at TAC Digital Commons. It has been accepted for inclusion in Archival Documents by an authorized administrator of TAC Digital Commons. For more information, please contact John.Whitham@theamericancollege.edu.

THE AMERICAN COLLEGE OF LIFE UNDERWRITERS



VANE B. LUCAS, CLU
EXECUTIVE VICE PRESIDENT

June 21, 1974

TO MEMBERS OF THE EDUCATIONAL POLICY BOARD:

Robert M. Best, Chairman
William A. Clement
Abram T. Collier
Dean W. Jeffers
Paul S. Mills
Louis B. Perry
Harold F. Rahmlow
Gordon K. Rose
Bernard S. Rosen
Frank P. Samford, Jr.
Eli Shapiro

Thomas C. Simons
Armand C. Stalnaker
L. G. Steinbeck ✓
Clarence C. Walton
Robert L. Woods

Advisory Members
B. E. Abelle
Herbert Chasman
Denis T. Raihall

Gentlemen:

I am pleased to transmit to you herewith, on behalf of Chairman Best, the June 1974 Report of Activities to the Educational Policy Board from the American College faculty. This report summarizes selected faculty planning and development activities within the College's three Schools of instruction as well as within the Learning Systems and Testing Division and the Student and Faculty Services Division.

Also enclosed are copies of the minutes of the January 1974 meeting of the Educational Policy Board and of the Educational Policy Board's report prepared for distribution to the Board of Trustees for its consideration on June 28.

If, upon reviewing these documents, you have any questions or comments regarding their contents, please feel free to write or call me. In the case of the minutes of the January 1974 meeting, we will consider them approved as submitted unless we hear from you to the contrary by July 5. No other formal action of the EPB is necessary at this time, although your views and comments are invited and welcome.

A handwritten signature in cursive script, appearing to read "Vane", with a horizontal line extending to the right.

VBL/cc
Enclosures

file



VANE B. LUCAS, C.L.U.
SENIOR VICE PRESIDENT FOR ACADEMIC AFFAIRS

September 20, 1973

TO MEMBERS OF THE EDUCATIONAL POLICY BOARD

Robert M. Best, Chairman
William A. Clement
Abram T. Collier
Dean W. Jeffers
Paul S. Mills
Louis B. Perry
Harold F. Rahmlow
Gordon K. Rose
Bernard S. Rosen
Frank P. Samford, Jr.
Eli Shapiro

Thomas C. Simons
Armand C. Stalnaker
L. G. Steinbeck ✓
Clarence C. Walton
Robert L. Woods

Advisory Members
Barnie E. Abelle
Herbert Chasman
Robert V. Nally
Denis T. Raihall

On behalf of Chairman Best, I am transmitting herewith a draft of the minutes of our meeting in July. Your comments or corrections will be appreciated; if none are received by October 15, we will assume that the minutes meet with your approval.

Also enclosed for your information is a copy of this Board's July report which was approved by the Trustees.

As you know, the mid-year meeting of the Trustees is scheduled for January 30 in Bryn Mawr, with a dinner for Trustees the evening of the 29th. Because of several important policy recommendations under consideration, the Educational Policy Board will meet the afternoon of the 29th.

In the meantime, the College's faculty members who serve in an advisory capacity to the EPB will continue to make progress in refining plans associated with the C.L.U. Diploma Program and the graduate program. Chairman Best is asking a subcommittee of EPB members to work closely with the faculty in preparing recommendations for EPB consideration on January 29.

We hope you will plan to be in Philadelphia Tuesday afternoon, January 29. The specific time, location and other details will be coming to you in November.

VBL/df
Enclosures

A handwritten signature in cursive script, likely belonging to Vane B. Lucas.

EDUCATIONAL POLICY BOARD MEETING

American College of Life Underwriters
Bryn Mawr, Pennsylvania
July 11, 1973 .

Attendees

- ✓ Robert M. Best, Chairman, Educational Policy Board; President,
Security Mutual Life Insurance Company of New York,
Binghamton, New York
- ✓ Bernie E. Abelle, Chairman, C.L.U. Curriculum Department (American
College Advisory Member)
- ✓ Herbert Chasman, Chairman, Department of Advanced Underwriting
(American College Advisory Member)
- ✓ William A. Clement, Senior Vice President, North Carolina Mutual
Life Insurance Company, Durham, North Carolina
- ✓ Vane B. Lucas, Senior Vice President for Academic Affairs, American
College of Life Underwriters
- ✓ Robert V. Nally, Director of Examinations (American College Advisory
Member)
- ✓ Louis B. Perry, President, Standard Insurance Company, Portland,
Oregon
- ✓ Harold F. Rahmlow, Vice President, Learning Systems and Testing,
American College of Life Underwriters
- ✓ Denis T. Raihall, Chairman, Department of Finance (American College
Advisory Member)
- ✓ Gordon K. Rose, Vice President, Student Development, American College
of Life Underwriters
- ✓ Bernard S. Rosen, General Agent, State Mutual Life Assurance Company,
Denver, Colorado
- ✓ Frank P. Samford, Jr., President, Liberty National Life Insurance
Company, Birmingham, Alabama
- ✓ Eli Shapiro, Chairman, Finance Committee, The Travelers Insurance
Company, Hartford, Connecticut
- ✓ L. G. Steinbeck, Senior Vice President and Treasurer, American College
of Life Underwriters
- Clarence C. Walton, President, The Catholic University of America,
Washington, D.C.

AGENDA
EDUCATIONAL POLICY BOARD MEETING
AMERICAN COLLEGE OF LIFE UNDERWRITERS

Bryn Mawr, Pennsylvania
July 11, 1973

1. Review of Objectives
2. Progress Report
3. C.L.U. Diploma Program
4. Career Growth Program
5. Masters-Level Program
6. Recognition for Specialized Courses
7. New Business



June 29, 1973

TO EDUCATIONAL POLICY BOARD MEMBERS:

William A. Clement
Abram T. Collier
Dean W. Jeffers
Vane B. Lucas
Paul S. Mills
Louis B. Perry
Harold F. Rahmlow
Gordon K. Rose
Bernard S. Rosen
Frank P. Samford, Jr.

Eli Shapiro
Thomas C. Simons
L. G. Steinbeck ✓
Clarence C. Walton
Robert L. Woods
Advisory Members:
Barnie E. Abelle
Herbert Chasman
John W. Koechel
Robert V. Nally

FROM: Robert M. Best, Chairman

SUBJECT: Educational Policy Board Meeting, July 11, 1973

Gentlemen:

As you know, we will be meeting at Bryn Mawr beginning at noon, July 11. Luncheon will be served at MDRT Foundation Hall in the Lower Court area of the Ground Floor. Immediately following lunch, we will move to Room G13-B (a classroom area where the Trustees have met on previous occasions) for our session which will conclude not later than 3:00 p.m. when the Executive Committee plans to meet.

Enclosed is an agenda, together with report and recommendations documents which have been drafted following intense discussions with individual EPB members and many others on the important policy matters relating to the Career Growth Program and the Masters-Level Program. It is intended for these documents to serve as a basis for our discussions and consideration of these matters. Our recommendations will be included in our report to the Board of Trustees on July 12.

I look forward to seeing you on campus in a few days.

A handwritten signature in cursive script, appearing to read "Bob", likely representing Robert M. Best.

RMB/df
Enclosures

EDUCATIONAL POLICY BOARD

Chairman: Robert M. Best

William A. Clement
Abram T. Collier
Dean W. Jeffers
Vane B. Lucas
Paul S. Mills
Louis B. Perry
Harold F. Rahmlow
Gordon K. Rose
Bernard S. Rosen
Frank P. Samford, Jr.
Eli Shapiro
Thomas C. Simons
Armand C. Stalnaker
L. G. Steinbeck
Clarence C. Walton
Robert L. Woods
Barnie E. Abelle (Adv. member)
Herbert Chasman (Adv. member)
Robert V. Nally (Adv. member)
Danis T. Raihall (Adv. member)